

September 30, 2021

University of Mary Reporting for HEERF II and III funds for Emergency Financial

Aid Grants to students. *Note: the final report for HEERF I funds for Emergency Financial Aid Grants to students was posted by April 10, 2021 for the quarter ended March 31, 2021 as all funds were fully expended at that time. **This will be the FINAL report for HEERF II.***

1. On April 14, 2020, the University of Mary signed and returned to the US Department of Education the Certification and Agreement and the assurance that the institution has used, or intends to use, no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students. Since this was awarded in 2020, no additional certification was needed for HEERF II and III awards but the University of Mary accepts all applicable terms and conditions of both CRRSAA and ARP.
2. The University was awarded \$768,094.00 from HEERF II and \$2,271,603 from HEERF II from the Department pursuant to the institution's Certification and Agreement [for] Emergency Financial Aid Grants to Students.
3. As of the date of this reporting noted above, the total amount of Emergency Financial Aid Grants distributed to students from HEERF II is \$768,094. The total amount of Emergency Financial Aid Grants distributed to students from HEERF III is \$320,301.89.
4. The estimated total number of students at the institution that are eligible to receive Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs is 3,375.
5. The total number of students to date who have received an Emergency Financial Aid Grant to students via HEERF II is 1,137. The number of students who have received grants from HEERF III to date are 763.
6. To determine which students receive Emergency Financial Aid Grants and how much they would receive under the CRRSAA programs, the University created the following process adopted by Council on April 15, 2021:

"Phase 1: May 2021 - Year-round campus fellows received \$500 Emergency Aid Grants, with those Pell eligible receiving an additional \$500. The grants were placed on their M-cards as UBucks, which carryover indefinitely and can be cashed out. Students have the option to apply the amounts to their student account balance if they choose.

Phase 2: August 2021 – An allocation will be determined using remaining student funds to distribute to returning students in a similar manner as YRC students, also prioritizing need."

To determine which students receive Emergency Financial Aid Grants out of the HEERF III allotment, the University created the following process adopted by Council in June, 2021:

Phase 1: August 2021 – Online students received a \$300 Emergency Aid Grant. The grants were placed on their M-cards as UBucks, which carryover indefinitely and can be cashed out. Students have the option to apply the amounts to their student account balance if they choose.

There will be a phased approach to distribute the remaining amounts to traditional and non-traditional students with additional monies going to those identified as having need (pell-eligible).

7. For Phase 1 of HEERF II, all eligible students were notified via email and text at the end of April, 2021 of the amounts to be posted to their M-cards and the amounts were posted by the end of May. For Phase 2 of HEERF II, all eligible students were notified by email and text that an application was available to them. For the students that indicated interest via the application, amounts were determined using the remaining funds given extra funding to Pell eligible students and those that indicated extraordinary need. Students were notified of amounts that would be posted to their M-Cards as UBucks in August for their convenience. All students were given the option to request the funds now and for those that did, checks were distributed. The remaining funds for HEERF II Student Aid were distributed in August.

For Phase 1 of HEERF III, all eligible students were notified via email in August of the amounts to be posted to their M-cards and the amounts were posted in August.